## Calculate Your Net Worth Worksheet

| Calculate Your Net Worth <br> Calculate your net worth by subtracting your liabilities (what you owe) from your assets (what you own) |  |  |  |
| :---: | :---: | :---: | :---: |
| Assets | Value | Liabilities | Value |
| Cash | \$ 0.00 | Home Mortgage | \$ 0.00 |
| Checking Account(s) | \$ 0.00 | Second Mortgage | \$ 0.00 |
| Savings Account(s) | \$ 0.00 | Home Equity Line | \$ 0.00 |
| Other Valuables (collectibles, antiques, etc.) | \$ 0.00 | Student Loans | \$ 0.00 |
| Home (if you own) | \$ 0.00 | Auto Loans | \$ 0.00 |
| Other Real Estate | \$ 0.00 | Personal Loans | \$ 0.00 |
| Other Assets or Personal Investments (vehicles, businesses, etc.) | \$ 0.00 | Credit Cards | \$ 0.00 |
| Money Market Accounts | \$ 0.00 | Unpaid Medical Bills | \$ 0.00 |
| Certificates of Deposit (CDs) | \$ 0.00 | Other Debts: | \$ 0.00 |
| Savings Bonds | \$ 0.00 |  |  |
| Individual Retirement Accounts (IRAs) | \$ 0.00 |  |  |
| Employer Investment Plans (401(k), 403(b)) | \$ 0.00 |  |  |
| Other Retirement Plans | \$ 0.00 |  |  |
| Annuities | \$ 0.00 |  |  |
| Mutual Funds | \$ 0.00 |  |  |
| Stocks | \$ 0.00 |  |  |
| Bonds | \$ 0.00 |  |  |
| Other Investments | \$ 0.00 |  |  |
| Total Assets: | \$ 0.00 | Total Liabilities: | \$ 0.00 |
| Net Worth (Assets minus Liabilities): \$ 0.00 |  |  |  |

