

## Size Up Your Situation

The first step toward making any adjustment in your life is to size up your current situation. This will help you focus on those items you know you need to change first, and the ones you can live with for a while. Put an 'x' in the appropriate column.

	<i>No change needed</i>	<i>Change within 1 year</i>	<i>Change within 3 years</i>	<i>Change within 5 years</i>
My current income needed to meet my regular financial obligations.				
My current income left for spending, recreation and vacations.				
My current income left for savings and retirement.				
My level of confidence (or stress) in meeting my financial obligations.				
My satisfaction with my current employment situation.				
My degree of job security in my current workplace.				
My satisfaction with my workplace location and environment.				
My satisfaction with my workplace conditions.				
My satisfaction with the benefits my employer offers.				
My level of confidence that my work is valued by my employer.				
My level of confidence that my work skills are valued outside of my current employment situation.				
My level of confidence that I am taking full advantage of the benefits my employer offers.				
My level of confidence that I am withholding the right amount and claiming the right number of allowances on my W-4.				