

Predict Your Future Worksheet

Planning for life’s circumstances depends on how well you can anticipate the future. There are some events you know will happen; others may surprise you. Use this worksheet to assess what could happen in your future. What events are not listed that might affect your finances?

Life Event	Likely to happen in less than 3 years	Likely to happen in 3 to 5 years	Likely to happen in 5 to 10 years	Likely to happen in more than 10 years	Not likely to happen
Addition to family					
Move back home (or adult child moves back in with you)					
Care for an elderly person					
Move in with roommates or a significant other					
Marriage or partnership					
Divorce or splitting apart					
Natural event (e.g., tornado, hurricane or flood)					
Identity theft					
Job change					
Job benefits change					
Retirement					
Suspension in work					



Life Event	Likely to happen in less than 3 years	Likely to happen in 3 to 5 years	Likely to happen in 5 to 10 years	Likely to happen in more than 10 years	Not likely to happen
Purchase a new home					
Move to a different residence					
Foreclosure on home or repossession of vehicle					
Purchase a vehicle					
New driver in your household					
Health care coverage change					
Hospitalization					
Health change					
Disability					
Death in immediate family					
Death in extended family					
Deployment					
Incarceration					

